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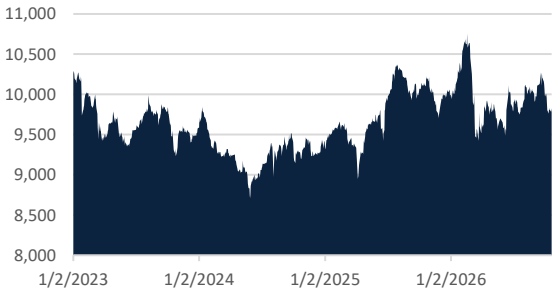
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Glossary:

- **Technical analysis** is the study of historical market data, including price and volume. Technical analysis attempts to predict future price movements, providing traders with the information needed to make a profit. Traders apply technical analysis tools to charts in order to identify entry and exit points for potential trades.
- **Support Level** is the level at which buyers tend to purchase or enter into a stock.
- **Pivot Level** itself is simply the average of the intraday high and low, and the closing price from the previous trading day. On the subsequent day, trading above the pivot point is thought to indicate ongoing bullish sentiment, while trading below the pivot point indicates bearish sentiment.
- **Resistance Level** is where selling interest appears over time, blocking further upside progress.
- **Price-to-Earnings (P/E) Ratio** is the ratio for valuing a company that measures its current share price relative to its earnings per share (EPS).
- **Price-to-book value (P/B)** is the ratio of the market value of a company's shares (share price) over its book value of equity.
- **Dividend yield** expressed as a percentage, is a financial ratio (dividend/price) that shows how much a company pays out in dividends each year relative to its stock price.
- **Stop-loss order** is a risk-management tool that automatically sells a security once it reaches a certain price (below the current market price). It is designed to limit losses in case the security's price drops below that price level.

Weekly Market Review

FTSE ADX GENERAL INDEX (Point)



Market Summary

Last Close (Point)	9,771.20	Est. PE Ratio (x)	10.63
Change (%)	-0.59%	P/B Ratio (x)	2.21
Net Change (Point)	-58.17	Dividend Yield (%)	2.54
Volume (Mn/Share)	312.20	1 Week change (%)	-0.63
Turnover (Mn/AED)	1,027	Month to Date (%)	-2.97
Market Cap (Bn/AED)	2,438	Year to Date (%)	-2.22
52 Week High	10,755.36	52 Week High Date	2/18/2026
52 Week Low	9,298.60	52 Week Low Date	3/16/2026

Top Gainers ▲ (% Change in a week)

Company Name	Last	% Change	Volume
Gulf Cement Co Psc	1.17	10.38	2,645,826
United Arab Bank Pjsc	1.50	11.11	8,045,523
Hayah Insurance Co Pjsc	1.27	8.55	165,336
Palms Sports Prjsc	7.63	4.23	6,625
Abu Dhabi Commercial B	16.60	3.49	31,354,394

Top Losers ▼ (% Change in a week)

Company Name	Last	% Change	Volume
Manazel Pjsc	0.32	-10.70	180,814,573
Al Seer Marine Supplies & Ec	2.91	-8.49	3,443,645
Eshraq Investments Pjsc	0.57	-9.18	66,001,143
Space42 Plc	1.95	-8.02	25,059,927
Fertiglobe Plc	2.17	-8.05	44,587,578

Our Top Picks from Technical View

Trading strategy - BUY

Space42 PLC



- The stock continues to trade near the lower boundary of its prevailing uptrend channel at AED 1.91 while holding above its key moving averages, reflecting a constructive technical outlook. As long as this support zone remains intact, the probability of a recovery from current levels remains favorable.
- A decisive breakout above the immediate resistance at AED 2.06 would strengthen bullish sentiment and confirm the continuation of the prevailing uptrend. Such a move could open the door for further gains toward AED 2.20, followed by the previous swing high at AED 2.36 over the short-to-medium term.
- Momentum remains positive while the stock holds above AED 1.91. Investors may consider accumulating on weakness, with a stop-loss placed below AED 1.80 to manage downside risk. A sustained close above AED 2.06 would provide a key technical trigger for additional upside exposure.

Stock Summary (in a Week)

Market Cap (AED/mm)	9,286
Last Close (AED)	1.95
Net Change (AED)	-0.17
% Change	-8.0%
Volume (share)	31,368,865
Traded Value (AED)	61,515,578

Weekly Support & Resistance

Support Level (3)	1.42
Support Level (2)	1.70
Support Level (1)	1.82
Pivot Point	1.98
Resistance Level (1)	2.10
Resistance Level (2)	2.26
Resistance Level (3)	2.54

Trading strategy - BUY

Two Point Zero Group PJSC



- The stock continues to trade comfortably above its key support level at AED 1.91, preserving a positive medium-term technical structure. Maintaining this support base should keep the recovery scenario from current levels intact.
- A decisive breakout above AED 2.14, which coincides with the 20-week moving average, would provide a strong bullish confirmation and signal a potential trend reversal. Such a move could trigger further upside momentum toward AED 2.21, representing the 38.2% Fibonacci retracement level, with scope for an extension toward the previous swing high of AED 2.38 over the short-to-medium term.
- Technical indicators remain supportive while the stock holds above AED 1.91. Investors may consider accumulating on pullbacks, with a stop-loss placed below the support level.

Stock Summary (in a Week)

Market Cap (AED/mm)	70,510
Last Close (AED)	2.04
Net Change (AED)	-0.10
% Change	-4.7%
Volume (share)	32,902,262
Traded Value (AED)	67,158,897

Weekly Support & Resistance

Support Level (3)	1.67
Support Level (2)	1.86
Support Level (1)	1.95
Pivot Point	2.05
Resistance Level (1)	2.14
Resistance Level (2)	2.24
Resistance Level (3)	2.43

Trading strategy - BUY

EMSTEEL Building Materials PJS



- The stock continues to hold above its key support level at AED 1.20, maintaining a constructive technical outlook. As long as this support zone remains intact, the current consolidation phase is likely to provide a base for a recovery in the near term.
- A decisive breakout above the immediate resistance at AED 1.27 would confirm a renewal of bullish momentum and signal the continuation of the upward trend. Such a move could trigger a rally toward the recent high at AED 1.34, with further upside potential extending to the next resistance level around AED 1.45 over the short-to-medium term.
- Technical indicators remain supportive while the stock holds above AED 1.20. Investors may consider accumulating on weakness, with a stop-loss placed below AED 1.17 to manage downside risk.

Stock Summary (in a Week)

Market Cap (AED/mm)	8,357
Last Close (AED)	1.22
Net Change (AED)	-0.02
% Change	-1.6%
Volume (share)	5,564,825
Traded Value (AED)	6,766,379

Weekly Support & Resistance

Support Level (3)	1.12
Support Level (2)	1.17
Support Level (1)	1.20
Pivot Point	1.22
Resistance Level (1)	1.25
Resistance Level (2)	1.27
Resistance Level (3)	1.32

الخميس 22 أكتوبر 2026

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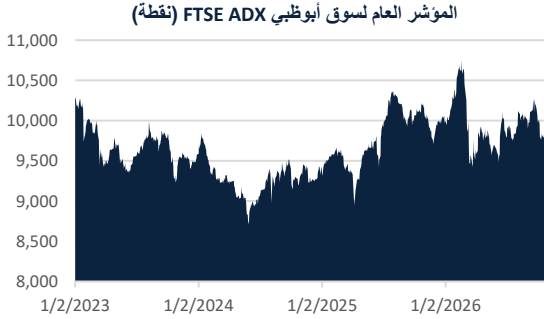
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قائمة المصطلحات:

التحليل الفني هو دراسة بيانات السوق التاريخية ، بما في ذلك السعر والحجم. يحاول التحليل الفني التنبؤ بحركات الأسعار المستقبلية ، مما يوفر للمتداولين المعلومات اللازمة لتحقيق الربح. يقوم المتداولون بتطبيق أدوات التحليل الفني على الرسوم البيانية من أجل تحديد نقاط الدخول والخروج للصفقات المحتملة. مستوى الدعم هو المستوى الذي يميل المشترون عنده إلى الشراء أو الدخول في الأسهم. نقطة الارتكاز (المحورية) هي ببساطة متوسط الارتفاع والانخفاض خلال اليوم ، وسعر الإغلاق من يوم التداول السابق. في اليوم التالي ، يُعتقد أن التداول فوق النقطة المحورية يشير إلى استمرار الاتجاه الصعودي، بينما يشير التداول أسفل النقطة المحورية إلى ميل هبوطية. مستوى المقاومة هو المكان الذي يظهر فيه اهتمام البيع بمرور الوقت ، مما يمنع المزيد من التقدم في الاتجاه الصاعد. نسبة السعر إلى الأرباح (P/E) هي نسبة تقييم الشركة التي تقاس سعر سهمها الحالي بالنسبة إلى ربحية السهم (EPS). السعر إلى القيمة الدفترية (P/B) هو نسبة القيمة السوقية لأسهم الشركة (سعر السهم) إلى القيمة الدفترية لحقوق الملكية. عائد توزيعات الأرباح المعبر عنه كنسبة مئوية ، هو نسبة مالية (التوزيعات / السعر) توضح مقدار ما تدفعه الشركة في توزيعات الأرباح كل عام بالنسبة لسعر سهمها. أمر وقف الخسارة هو أداة لإدارة المخاطر تقوم تلقائياً ببيع الورقة المالية بمجرد وصولها إلى سعر معين (أقل من سعر السوق الحالي). وهي مصممة للحد من الخسائر في حالة انخفاض سعر الورقة المالية إلى ما دون مستوى السعر هذا.

مراجعة السوق الأسبوعية



ملخص السوق			
مكرر الربحية (x)	10.63	آخر إغلاق (نقطة)	9,771.20
السعر إلى القيمة الدفترية (x)	2.21	نسبة التغير (%)	-0.59%
العائد النقدي (%)	2.54	صافي التغير (نقطة)	-58.17
التغير خلال أسبوع (%)	-0.63	حجم التداول (مليون / سهم)	312.20
التغير منذ بداية شهر (%)	-2.97	قيمة التداول (مليون درهم)	1,027
التغير منذ بداية العام (%)	-2.22	القيمة السوقية (مليار درهم)	2,438
تاريخ أعلى مستوى	2/18/2026	أعلى مستوى خلال 52 أسبوع	10,755.36
تاريخ أدنى مستوى	3/16/2026	أدنى مستوى خلال 52 أسبوع	9,298.60

أكبر الخاسرين ▼ (النسبة المئوية للتغير في أسبوع)			
حجم التداول (سهم)	نسبة التغير (%)	آخر سعر	اسم الشركة
180,814,573	-10.70	0.32	شركة منازل
3,443,645	-8.49	2.91	الصير للمعدات والتجهيزات البحرية
66,001,143	-9.18	0.57	إشراف للاستثمار
25,059,927	-8.02	1.95	سبيس 42
44,587,578	-8.05	2.17	فورتيجلوب
أكبر الرباحين ▲ (نسبة التغير في أسبوع)			
حجم التداول (سهم)	نسبة التغير (%)	آخر سعر	اسم الشركة
2,645,826	10.38	1.17	شركة أسمنت الخليج
8,045,523	11.11	1.50	البنك العربي المتحد
165,336	8.55	1.27	شركة حياة للتأمين
6,625	4.23	7.63	شركة بالمر الرياضية
31,354,394	3.49	16.60	بنك أبوظبي التجاري

الأسهم المفضلة من الناحية الفنية



تفاصيل السهم (خلال أسبوع)	
القيمة السوقية (درهم / مليون)	9,286
آخر إغلاق (درهم)	1.95
صافي التغير (درهم)	-0.17
نسبة التغير (%)	-8.0%
حجم التداول (سهم)	31,368,865
قيمة التداول (درهم)	61,515,578

مستويات الدعم والمقاومة الأسبوعية (درهم)	
مستوى الدعم 3	1.42
مستوى الدعم 2	1.70
مستوى الدعم 1	1.82
نقطة الارتكاز	1.98
مستوى المقاومة 1	2.10
مستوى المقاومة 2	2.26
مستوى المقاومة 3	2.54



تفاصيل السهم (خلال أسبوع)	
القيمة السوقية (درهم / مليون)	70,510
آخر إغلاق (درهم)	2.04
صافي التغير (درهم)	-0.10
نسبة التغير (%)	-4.7%
حجم التداول (سهم)	32,902,262
قيمة التداول (درهم)	67,158,897

مستويات الدعم والمقاومة الأسبوعية (درهم)	
مستوى الدعم 3	1.67
مستوى الدعم 2	1.86
مستوى الدعم 1	1.95
نقطة الارتكاز	2.05
مستوى المقاومة 1	2.14
مستوى المقاومة 2	2.24
مستوى المقاومة 3	2.43



تفاصيل السهم (خلال أسبوع)	
القيمة السوقية (درهم / مليون)	8,357
آخر إغلاق (درهم)	1.22
صافي التغير (درهم)	-0.02
نسبة التغير (%)	-1.6%
حجم التداول (سهم)	5,564,825
قيمة التداول (درهم)	6,766,379

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